## NATIONAL CREDIT UNION ADMINISTRATION SMALL CREDIT UNION PROGRAM ANNOUNCES ITS SECOND:

## \*\*5300 HELP CLINIC\*\*

## BY POPULAR DEMAND, NCUA INVITES YOU TO ATTEND OUR SECOND 5300 HELP CLINIC IN NEW YORK CITY \*\*\*\*THE CLINIC IS ABSOLUTELY FREE\*\*\*\*

DATE: TUESDAY, JULY 20, 2004

PLACE: PSC/CUNY FEDERAL CREDIT UNION

25 WEST 43<sup>RD</sup> STREET (Midtown Manhattan)

**NEW YORK, NY 10036** 

TIME: 3:30PM TO 6:30PM (Go To Fifth Floor)

THE FREE HELP CLINIC IS OPEN TO ALL SMALL CREDIT UNIONS, AND ANY OTHER CREDIT UNIONS THAT WOULD LIKE HANDS-ON ASSISTANCE AND GUIDANCE FROM NCUA STAFF IN THE FOLLOWING AREAS:

- > COMPLETING YOUR QUARTERLY 5300 CALL REPORT
- > ACCOUNTING/BOOKKEEPING QUESTIONS OR PROBLEMS
- > OPERATIONAL ISSUES
- > POLICY DEVELOPMENT
- > PROPER HANDLING OF DORMANT ACCOUNTS
- > HOW TO PROPERLY DO THE MEMBER ACCOUNT VERIFICATION
- > HOW TO COMPLY WITH USA PATRIOT ACT CUSTOMER IDENTIFICATION PROGRAM

IF YOU NEED HELP IN ANY OTHER AREAS, PLEASE FEEL FREE TO ASK AND NCUA STAFF WILL ASSIST YOU.

## \*\*\*\*\*\*REFRESHMENTS WILL BE SERVED\*\*\*\*\*\*

If you plan to come to the HELP CLINIC and take advantage of this opportunity, please contact EDS Nick Sanimarco at 516-767-8898, or EDS Gerald Goldenbroit at 732-766-2226 (or feel free to leave a message). You may also send EDS Sanimarco an E-Mail message at <a href="mailto:nsanimarco@ncua.gov">nsanimarco@ncua.gov</a> or EDS Goldenbroit an E-Mail message at <a href="mailto:geraldg@ncua.gov">geraldg@ncua.gov</a>.

**PSC/CUNY FCU PHONE: 212-354-2238 (Ext. 244)** 

NOTE: Please ensure that you bring all your necessary financial information (Balance Sheet, Income Statement, Delinquency Schedule, Investment Breakdown by type and maturity, etc.) and other supporting documentation if you would like help in completing your June 30, 2004, 5300 Call Report or other accounting questions.

NCUA extends special thanks to the management of PSC/CUNY FCU for their help and support in hosting the 5300 HELP CLINIC.